## SEC Form 4

# FORM 4

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Check this box if no longer subject to
Section 16. Form 4 or Form 5
obligations may continue. See
Instruction 1(b).

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

	OMB APPROVAL									
	OMB Number: 3235-02									
	Estimated average burden									
l	hours per response:	0.5								

1. Name and Addre KOOB CHA		erson*	2. Issuer Name <b>and</b> Ticker or Trading Symbol <u>MIMEDX GROUP, INC.</u> [ MDXG.OB ]		tionship of Reporting Per all applicable) Director	rson(s) to Issuer 10% Owner					
(Last) 150 COLUMB	(First) JS AVE., APT.	(Middle)	3. Date of Earliest Transaction (Month/Day/Year) 02/20/2009		Officer (give title below)	Other (specify below)					
(Street) NEW YORK (City)	street) NEW YORK NY 10023		4. If Amendment, Date of Original Filed (Month/Day/Year)	6. Indiv Line) X	idual or Joint/Group Filin Form filed by One Rep Form filed by More tha Person	porting Person					
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned											

### Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	Transaction Code (Instr.		4. Securities A Disposed Of (D			5. Amount of Securities Beneficially Owned Following Reported	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership
			Code	v	Amount	(A) or (D)	Price	Transaction(s) (Instr. 3 and 4)		(Instr. 4)
Common Stock	02/20/2009		Α		100,000	Α	\$1	100,000	D	
Common Stock	06/04/2009		Α		100,000 <sup>(1)</sup>	Α	<b>\$0.5</b>	200,000	D	

### Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transa Code ( 8)		5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4)		8. Price of Derivative Security (Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s)	10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
				Code	v	(A)	(D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares		(Instr. 4)		
3% Convertible Senior Secured Promissory Notes	\$0.5	04/07/2009		A		\$150,000		04/07/2009	04/07/2012	Common Stock	300,000	\$150,000	\$150,000	D	

Explanation of Responses:

1. On June 4, 2009, the Company's Board of Directors agreed to issue additional shares of stock to investors who purchased shares in its private placements between September 2008 and March 2009 so as to bring the cost of the acquired shares to \$0.50 per share. The shares issued represent the additional shares issuable to the reporting person as a result.

#### **Remarks:**

#### /s/ T. Clark Fitzgerald III, by Power of Attorney

\*\* Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

 $^{\ast}$  If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

\*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

06/08/2009

Date